



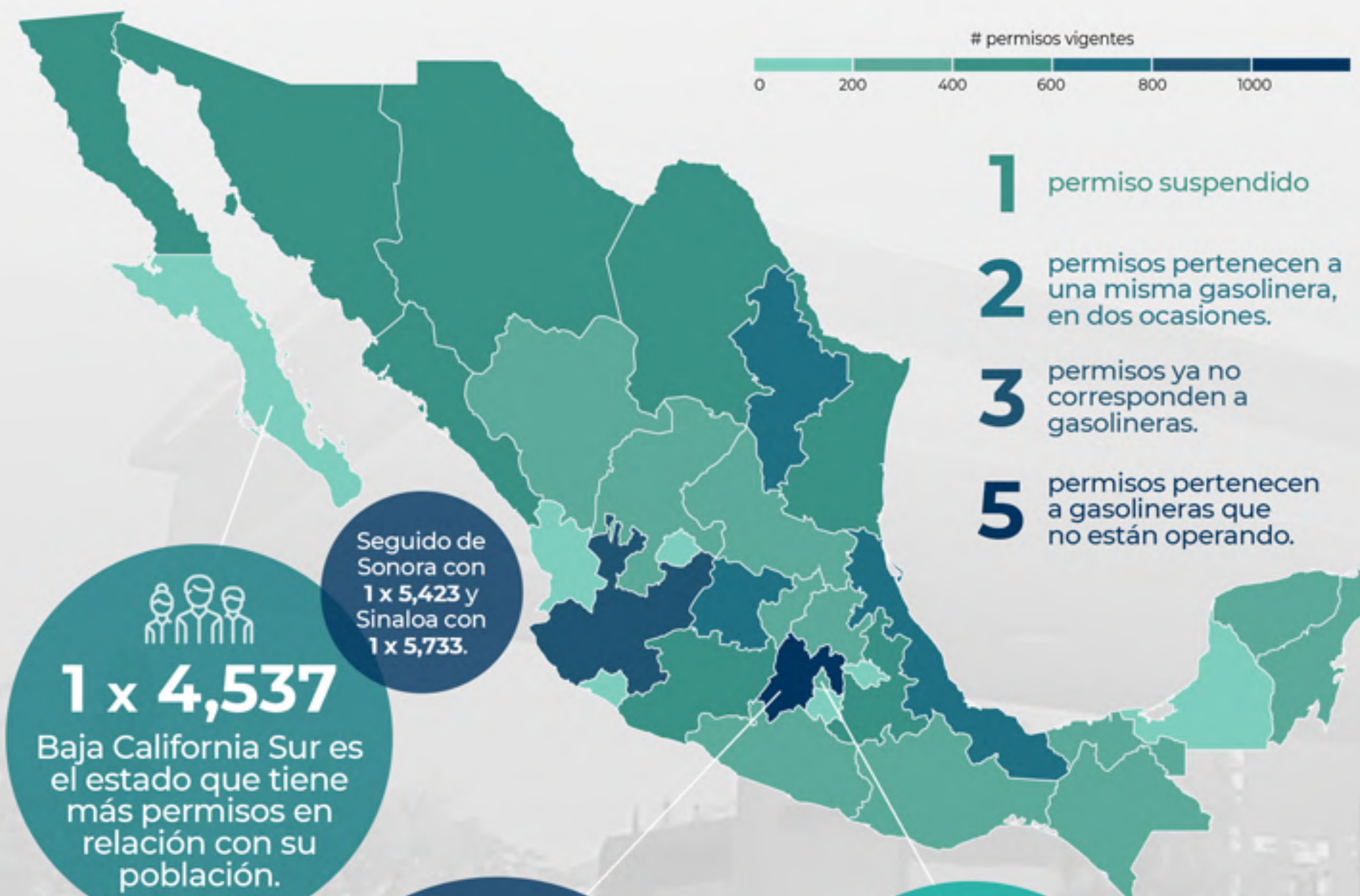
# Fotografía del Sector Gasolinero en México

Al mes de junio del 2021





# 12,848 permisos vigentes de expendio al público de gasolinas y/o diésel



- 1 permiso suspendido
- 2 permisos pertenecen a una misma gasolinera, en dos ocasiones.
- 3 permisos ya no corresponden a gasolineras.
- 5 permisos pertenecen a gasolineras que no están operando.

| Estado              | # permisos vigentes | # personas por permiso | Densidad |
|---------------------|---------------------|------------------------|----------|
| Aguascalientes      | 178                 | 8,009                  | 31       |
| Baja California     | 600                 | 6,282                  | 117      |
| Baja California Sur | 176                 | 4,537                  | 419      |
| Campeche            | 103                 | 9,013                  | 503      |
| Chiapas             | 305                 | 18,176                 | 242      |
| Chihuahua           | 581                 | 6,440                  | 425      |
| Ciudad de México    | 380                 | 24,237                 | 4        |
| Coahuila            | 445                 | 7,071                  | 341      |
| Colima              | 123                 | 5,946                  | 44       |
| Durango             | 223                 | 8,218                  | 537      |
| Estado de México    | 1,150               | 14,776                 | 19       |
| Guanajuato          | 699                 | 8,823                  | 44       |
| Guerrero            | 227                 | 15,598                 | 281      |
| Hidalgo             | 305                 | 10,108                 | 69       |
| Jalisco             | 947                 | 8,815                  | 85       |
| Michoacán           | 492                 | 9,652                  | 122      |
| Morelos             | 177                 | 11,139                 | 28       |
| Nayarit             | 167                 | 7,398                  | 165      |
| Nuevo León          | 694                 | 8,335                  | 93       |
| Oaxaca              | 260                 | 15,893                 | 367      |
| Puebla              | 568                 | 11,590                 | 60       |
| Querétaro           | 322                 | 7,355                  | 37       |
| Quintana Roo        | 201                 | 9,244                  | 250      |
| San Luis Potosí     | 272                 | 10,376                 | 231      |
| Sinaloa             | 528                 | 5,733                  | 110      |
| Sonora              | 543                 | 5,423                  | 341      |
| Tabasco             | 222                 | 10,823                 | 111      |
| Tamaulipas          | 557                 | 6,333                  | 143      |
| Tlaxcala            | 125                 | 10,744                 | 31       |
| Veracruz            | 770                 | 10,471                 | 95       |
| Yucatán             | 293                 | 7,921                  | 134      |
| Zacatecas           | 215                 | 7,545                  | 349      |

1 x 4,537

Baja California Sur es el estado que tiene más permisos en relación con su población.

Seguido de Sonora con 1 x 5,423 y Sinaloa con 1 x 5,733.



1,150

El Estado de México es la entidad con mayor número de permisos vigentes.

Seguido de Jalisco con 947 y Veracruz con 770.

1 x 4 km<sup>2</sup>

La Ciudad de México es la entidad que tiene más permisos respecto a su superficie.

Le sigue el Edo. de México con 1 x 19 km<sup>2</sup> y Morelos con 1 x 28 km<sup>2</sup>

23

permisos revocados: Puebla (13), Tamaulipas (7), Michoacán (2), Estado de México (1).

25

permisos terminados, debido a que sus titulares renunciaron a sus derechos.



# 6,017 GIEs

(Grupos de Interés Económico)

Los **27 GIEs** más grandes del país son titulares de 3,162 permisos, y son los siguientes:

| GIE           | # permisos |
|---------------|------------|
| Oxxo Gas      | 561        |
| Petro Seven   | 242        |
| Corpogas      | 234        |
| Hidrosina     | 234        |
| Mi Gasolina   | 185        |
| Enerser       | 177        |
| Grupo Eco     | 162        |
| Orsan         | 151        |
| Servifácil    | 109        |
| Rendichicas   | 92         |
| Megagas       | 86         |
| Nexum         | 83         |
| Fullgas       | 80         |
| Combu-Express | 73         |
| Grupo Centra  | 70         |
| Lodemo        | 61         |
| Grupo Ges     | 60         |
| Lemon         | 59         |
| Ferchegas     | 58         |
| Octano        | 58         |
| Bip Gas       | 52         |
| Meigas        | 48         |
| Gasomax       | 46         |
| Redpetroil    | 46         |
| GAP           | 45         |
| Megasur       | 45         |
| PERC          | 45         |

## 4,914 GIEs

tienen solo **un permiso** de expendio de gasolinas y/o diesel, el resto se distribuye de la siguiente forma:

**27 GIEs** 3,162 permisos  
45 a 561 permisos

**8 GIEs** 300 permisos  
30 a 45 permisos

**20 GIEs** 493 permisos  
20 a 30 permisos

**48 GIEs** 710 permisos  
10 a 20 permisos

**993 GIEs** 3,269 permisos  
2 a 10 permisos



# 8,885 PEMEX

# 3,963 OTRAS

8,885 permisos están identificados con combustible marca Pemex para su expendio. Sin embargo, de acuerdo con el Reporte Trimestral IT2021 de Pemex, sólo 7,205 gasolineras expenden combustible marca Pemex, bajo el modelo de franquicia.

| Marca combustible | mar-21 | abr-21 | may-21 | jun-21 | Marca combustible | mar-21 | abr-21 | may-21 | jun-21 | Marca combustible | mar-21 | abr-21 | may-21 | jun-21 |
|-------------------|--------|--------|--------|--------|-------------------|--------|--------|--------|--------|-------------------|--------|--------|--------|--------|
| Pemex             | 9,019  | 9,018  | 8,896  | 8,795  | Megasur           | 0      | 1      | 1      | 18     | Flash             | 5      | 5      | 5      | 5      |
| BP                | 529    | 529    | 527    | 527    | GRN               | 17     | 17     | 17     | 17     | Gastop            | 5      | 5      | 5      | 5      |
| Exxon Mobil       | 424    | 425    | 500    | 500    | Costco            | 17     | 17     | 17     | 17     | Lucky Gas         | 5      | 5      | 5      | 5      |
| G500              | 456    | 458    | 472    | 473    | Conoco            | 1      | 1      | 1      | 17     | Maxfuel           | 5      | 5      | 5      | 5      |
| Repsol            | 257    | 257    | 257    | 262    | 1                 | 6      | 8      | 13     | 15     | Petrolaguna       | 5      | 5      | 5      | 5      |
| Total             | 257    | 257    | 257    | 257    | Gasco             | 12     | 12     | 12     | 12     | Ultra Eco         | 5      | 5      | 5      | 5      |
| Shell             | 241    | 240    | 240    | 232    | Genérico          | 37     | 37     | 36     | 10     | Villita           | 5      | 5      | 5      | 5      |
| Chevron           | 189    | 191    | 191    | 206    | Soriana           | 10     | 10     | 10     | 10     | Mi Gasolina       | 5      | 5      | 5      | 5      |
| Arco              | 190    | 190    | 190    | 191    | Forza             | 10     | 10     | 10     | 10     | Nitrogas          | 4      | 5      | 5      | 5      |
| Gulf              | 164    | 164    | 163    | 171    | Goodprice         | 9      | 9      | 9      | 9      | Ggp (Picorsa)     | 5      | 5      | 5      | 5      |
| La Gas (Techpro)  | 85     | 85     | 85     | 84     | K Petrom          | 8      | 8      | 8      | 8      | Oktan             | 6      | 6      | 6      | 4      |
| Valero            | 47     | 47     | 80     | 80     | Ener              | 8      | 8      | 8      | 8      | US Fuel           | 5      | 4      | 4      | 4      |
| Rendichicas       | 75     | 76     | 76     | 76     | Dynami            | 7      | 7      | 7      | 8      | Black Gold        | 4      | 4      | 4      | 4      |
| Windstar          | 58     | 57     | 58     | 68     | Flecha            | 8      | 8      | 8      | 7      | Comborsa          | 4      | 4      | 4      | 4      |
| Redpetroil        | 35     | 35     | 35     | 59     | GET               | 7      | 7      | 7      | 7      | Free Energy       | 4      | 4      | 4      | 4      |
| Smartgas          | 36     | 36     | 36     | 39     | Karzo             | 7      | 7      | 7      | 7      | Full N Go         | 4      | 4      | 4      | 4      |
| Tesoro            | 38     | 38     | 38     | 38     | Masterfuel        | 7      | 7      | 7      | 7      | Progas            | 4      | 4      | 4      | 4      |
| Circle K          | 38     | 38     | 38     | 38     | Save & Gas        | 7      | 7      | 7      | 7      | Sunoco            | 4      | 4      | 4      | 4      |
| Orsan             | 37     | 37     | 37     | 37     | Petroblue         | 3      | 3      | 3      | 7      | Power Fuel        | 4      | 4      | 4      | 4      |
| Akron             | 35     | 35     | 35     | 35     | Eneraser          | 0      | 0      | 0      | 7      | Petrum            | 3      | 3      | 3      | 4      |
| Fullgas           | 34     | 34     | 34     | 34     | Gasomax           | 6      | 7      | 7      | 6      | Xpress            | 6      | 6      | 4      | 3      |
| Cargo Gas         | 27     | 27     | 27     | 27     | GGR               | 6      | 6      | 6      | 6      | Energy            | 4      | 4      | 4      | 3      |
| Phillips 66       | 19     | 19     | 22     | 27     | Su Gaso           | 6      | 6      | 6      | 6      | Abimerhi          | 3      | 3      | 3      | 3      |
| Carvel            | 24     | 24     | 24     | 24     | Súpercarga        | 6      | 6      | 6      | 6      | Consorcio Marin   | 3      | 3      | 3      | 3      |
| 76                | 22     | 22     | 22     | 24     | VP Racing Fuels   | 6      | 6      | 6      | 6      | K Energy          | 3      | 3      | 3      | 3      |
| Red Energy        | 3      | 4      | 5      | 24     | Silver            | 6      | 6      | 6      | 6      | Max Gas           | 3      | 3      | 3      | 3      |
| Fullok            | 19     | 19     | 19     | 19     | Redco             | 6      | 5      | 5      | 5      | Petrorack         | 3      | 3      | 3      | 3      |
| Total Gas         | 19     | 19     | 19     | 19     | 57                | 5      | 5      | 5      | 5      | Plusco            | 3      | 3      | 3      | 3      |

Estaciones y marcas de combustibles. (1 de 2)





| Marca combustible | mar-21 | abr-21 | may-21 | jun-21 |
|-------------------|--------|--------|--------|--------|
| Teika             | 3      | 3      | 3      | 3      |
| Total Full        | 3      | 3      | 3      | 3      |
| Eagle Gas         | 3      | 3      | 3      | 3      |
| Arpe Gasolineras  | 3      | 3      | 3      | 3      |
| Torre Naranja     | 2      | 2      | 3      | 3      |
| Leyvagas          | 2      | 2      | 2      | 2      |
| ACM               | 2      | 2      | 2      | 2      |
| ASB               | 2      | 2      | 2      | 2      |
| Gasmex            | 2      | 2      | 2      | 2      |
| Monky's           | 2      | 2      | 2      | 2      |
| Nitroil           | 2      | 2      | 2      | 2      |
| Power Energy      | 2      | 2      | 2      | 2      |
| Power (Santa Fe)  | 2      | 2      | 2      | 2      |
| Realfuel          | 2      | 2      | 2      | 2      |
| Rendiahorro       | 2      | 2      | 2      | 2      |
| Ssk               | 2      | 2      | 2      | 2      |
| Tequila           | 2      | 2      | 2      | 2      |
| Truckstop         | 2      | 2      | 2      | 2      |
| Ultra Platinum    | 2      | 2      | 2      | 2      |
| Vitol             | 2      | 2      | 2      | 2      |
| Wasconblue        | 2      | 2      | 2      | 2      |
| Petrovalpa        | 2      | 2      | 2      | 2      |
| Quickgas          | 2      | 2      | 2      | 2      |
| Comet Fuel        | 2      | 2      | 2      | 2      |
| GH                | 2      | 2      | 2      | 2      |
| Redgas            | 2      | 2      | 2      | 2      |
| Petrofigue's      | 0      | 1      | 1      | 2      |
| Milenium          | 0      | 0      | 0      | 2      |

| Marca combustible | mar-21 | abr-21 | may-21 | jun-21 |
|-------------------|--------|--------|--------|--------|
| Quadria           | 3      | 3      | 2      | 1      |
| Combullantas      | 1      | 1      | 1      | 1      |
| 24 de Junio       | 1      | 1      | 1      | 1      |
| Águila            | 1      | 1      | 1      | 1      |
| Akishino          | 1      | 1      | 1      | 1      |
| American Fuel     | 1      | 1      | 1      | 1      |
| Car Go            | 1      | 1      | 1      | 1      |
| Carroil           | 1      | 1      | 1      | 1      |
| Cedros            | 1      | 1      | 1      | 1      |
| Clover            | 1      | 1      | 1      | 1      |
| Cofsa Gas         | 1      | 1      | 1      | 1      |
| Euro Petrol       | 1      | 1      | 1      | 1      |
| Gas Internacional | 1      | 1      | 1      | 1      |
| Gas. Berriozabal  | 1      | 1      | 1      | 1      |
| Gaxo              | 1      | 1      | 1      | 1      |
| Gemma             | 1      | 1      | 1      | 1      |
| GO                | 1      | 1      | 1      | 1      |
| Godi              | 1      | 1      | 1      | 1      |
| Halcón            | 1      | 1      | 1      | 1      |
| HYJ               | 1      | 1      | 1      | 1      |
| Ivan Hugo         | 1      | 1      | 1      | 1      |
| Jisa              | 1      | 1      | 1      | 1      |
| Los Pinos         | 1      | 1      | 1      | 1      |
| Más Gasolineras   | 1      | 1      | 1      | 1      |
| Neuma Energy      | 1      | 1      | 1      | 1      |
| OGA               | 1      | 1      | 1      | 1      |
| P Gas             | 1      | 1      | 1      | 1      |
| Paragas           | 1      | 1      | 1      | 1      |

| Marca combustible    | mar-21 | abr-21 | may-21 | jun-21 |
|----------------------|--------|--------|--------|--------|
| Petro Force          | 1      | 1      | 1      | 1      |
| Petrol               | 1      | 1      | 1      | 1      |
| Power                | 1      | 1      | 1      | 1      |
| Primero              | 1      | 1      | 1      | 1      |
| Star 12              | 1      | 1      | 1      | 1      |
| Station Plus         | 1      | 1      | 1      | 1      |
| Targo                | 1      | 1      | 1      | 1      |
| Viamigo              | 1      | 1      | 1      | 1      |
| Vip Gas              | 1      | 1      | 1      | 1      |
| Vred                 | 1      | 1      | 1      | 1      |
| Segoráchi            | 1      | 1      | 1      | 1      |
| Gassa                | 1      | 1      | 1      | 1      |
| Gastol Fuel          | 1      | 1      | 1      | 1      |
| Ganagas              | 1      | 1      | 1      | 1      |
| Bristoil             | 1      | 1      | 1      | 1      |
| Eustoil              | 1      | 1      | 1      | 1      |
| Ästron               | 1      | 1      | 1      | 1      |
| FGS Gasolineras      | 1      | 1      | 1      | 1      |
| Grumo                | 1      | 1      | 1      | 1      |
| Alpina               | 1      | 1      | 1      | 1      |
| Topfuel (Wasconblue) | 1      | 1      | 1      | 1      |
| Redkom               | 1      | 1      | 1      | 1      |
| Albarrán             | 1      | 1      | 1      | 1      |
| Est. El Molino       | 1      | 1      | 1      | 1      |
| Servitec             | 0      | 1      | 1      | 1      |
| Gas. Polanco         | 1      | 1      | 1      | 0      |
| 24/7                 | 1      | 0      | 0      | 0      |
| Gas. Cerro Hueco     | 1      | 0      | 0      | 0      |
| Gas. Librasur        | 0      | 0      | 0      | 0      |
| Aledyj               | 0      | 0      | 0      | 0      |

163

marcas de combustible  
distintas a PEMEX  
**4,043 gasolineras**

7,448

gasolineras con imagen  
de PEMEX

5,400

gasolineras registradas  
con imagen comercial  
diferente a la de PEMEX

176

imágenes comerciales  
distintas a la de PEMEX

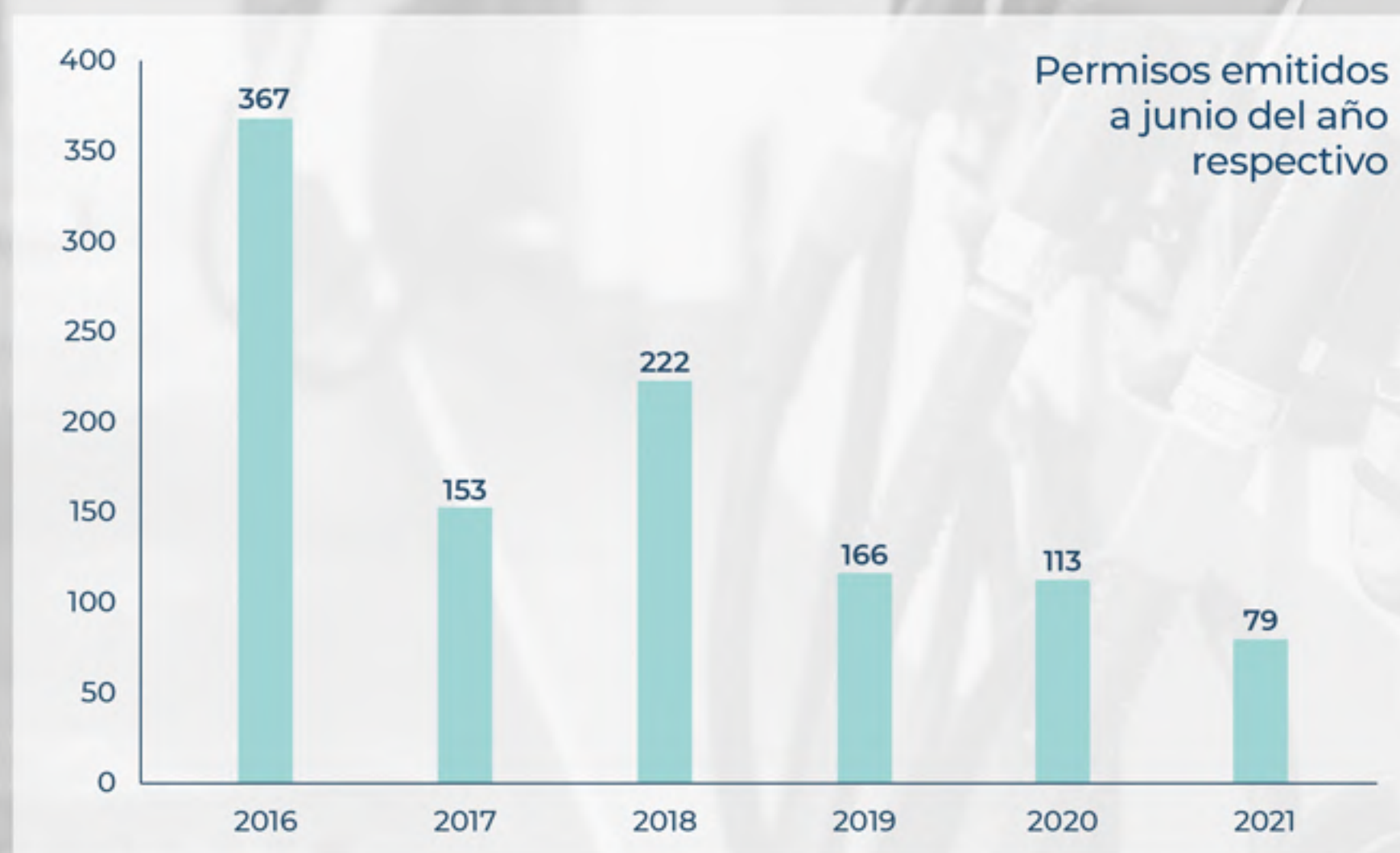
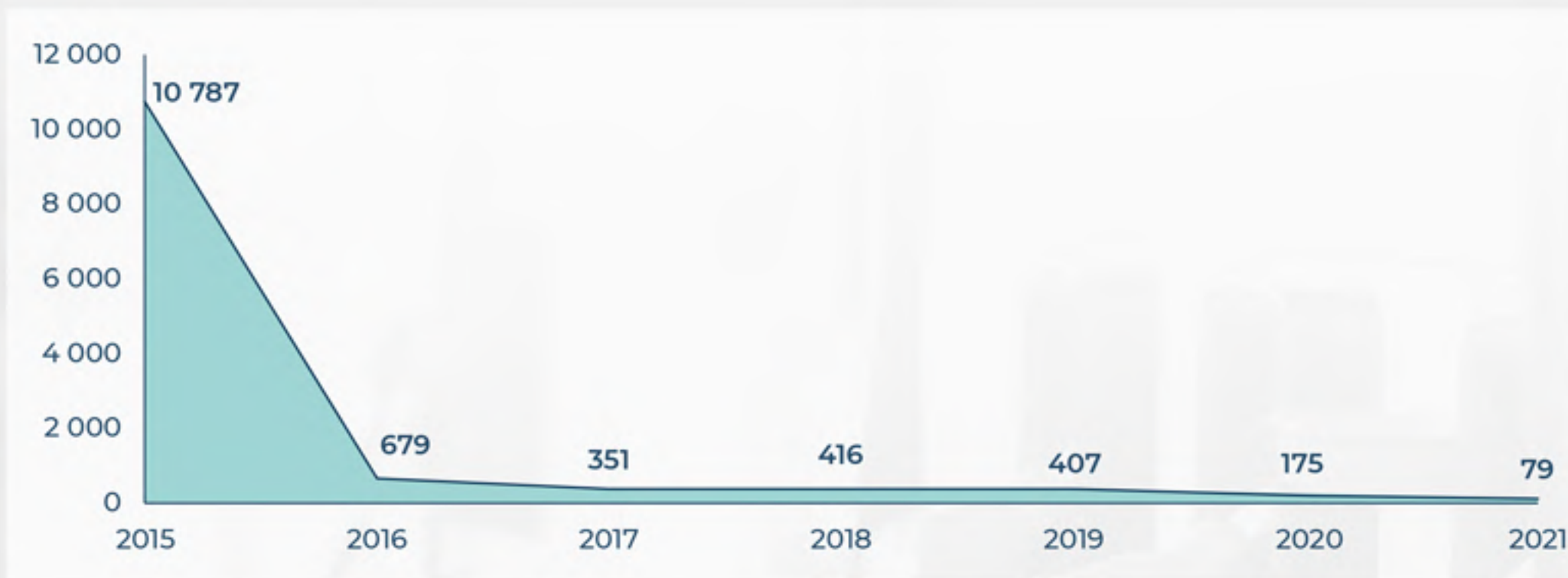
10

estaciones sin imagen  
definida todavía



# 79

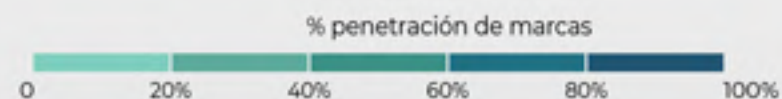
permisos emitidos en  
lo que va del 2021





## Penetración de marcas distintas a Pemex

| Estado              | # ES<br>totales | # ES con marcas<br>distintas a Pemex | Penetración |
|---------------------|-----------------|--------------------------------------|-------------|
| Baja California     | 600             | 329                                  | 55%         |
| Tabasco             | 222             | 121                                  | 55%         |
| Aguascalientes      | 178             | 87                                   | 49%         |
| Campeche            | 103             | 47                                   | 46%         |
| Querétaro           | 322             | 141                                  | 44%         |
| Sonora              | 543             | 228                                  | 42%         |
| Puebla              | 568             | 238                                  | 42%         |
| Guanajuato          | 699             | 273                                  | 39%         |
| San Luis Potosí     | 272             | 93                                   | 34%         |
| Coahuila            | 445             | 150                                  | 34%         |
| Yucatán             | 293             | 98                                   | 33%         |
| Hidalgo             | 305             | 102                                  | 33%         |
| Ciudad de México    | 380             | 125                                  | 33%         |
| Chihuahua           | 581             | 190                                  | 33%         |
| Baja California Sur | 176             | 57                                   | 32%         |
| Estado de México    | 1,150           | 370                                  | 32%         |
| Sinaloa             | 528             | 163                                  | 31%         |
| Zacatecas           | 215             | 66                                   | 31%         |
| Tlaxcala            | 125             | 35                                   | 28%         |
| Quintana Roo        | 201             | 56                                   | 28%         |
| Jalisco             | 947             | 249                                  | 26%         |
| Chiapas             | 305             | 70                                   | 23%         |
| Morelos             | 177             | 39                                   | 22%         |
| Veracruz            | 770             | 159                                  | 21%         |
| Nuevo León          | 694             | 142                                  | 20%         |
| Tamaulipas          | 557             | 106                                  | 19%         |
| Colima              | 123             | 18                                   | 15%         |
| Durango             | 223             | 32                                   | 14%         |
| Michoacán           | 492             | 70                                   | 14%         |
| Oaxaca              | 260             | 3                                    | 13%         |
| Nayarit             | 167             | 13                                   | 8%          |
| Guerrero            | 227             | 6                                    | 3%          |



### Baja California y Tabasco

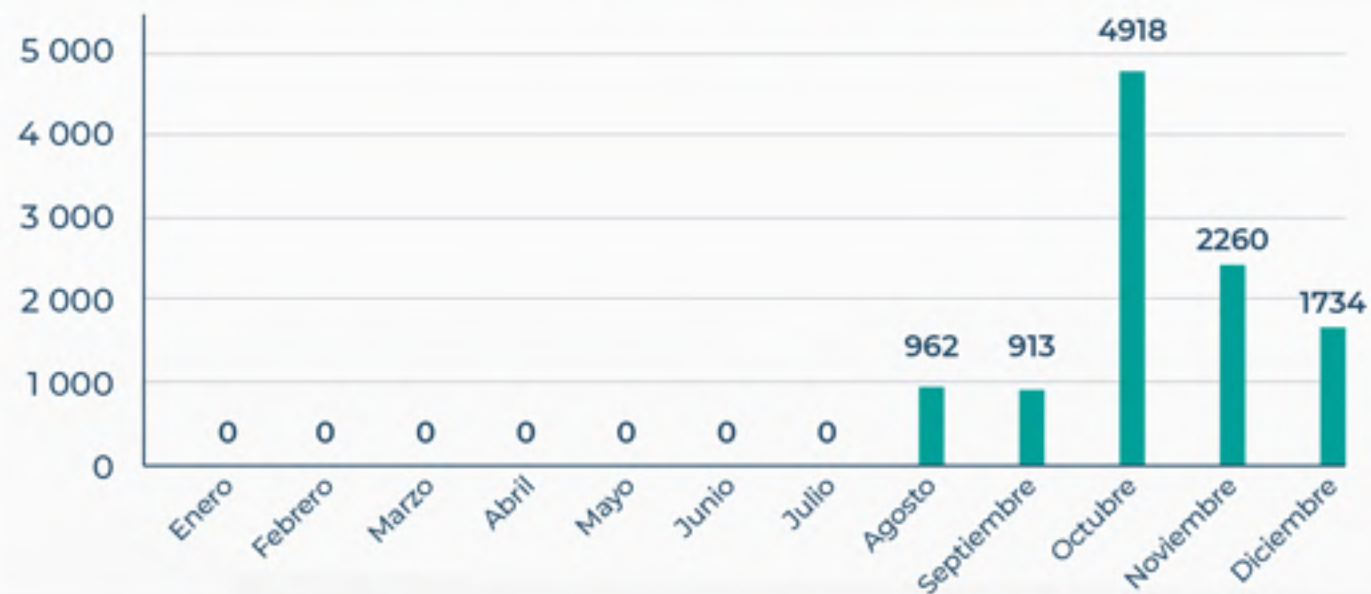
son los estados con el mayor porcentaje de penetración

### Guerrero

cuenta con el menor porcentaje de penetración solo el 3% de sus estaciones tienen una marca distinta a Pemex



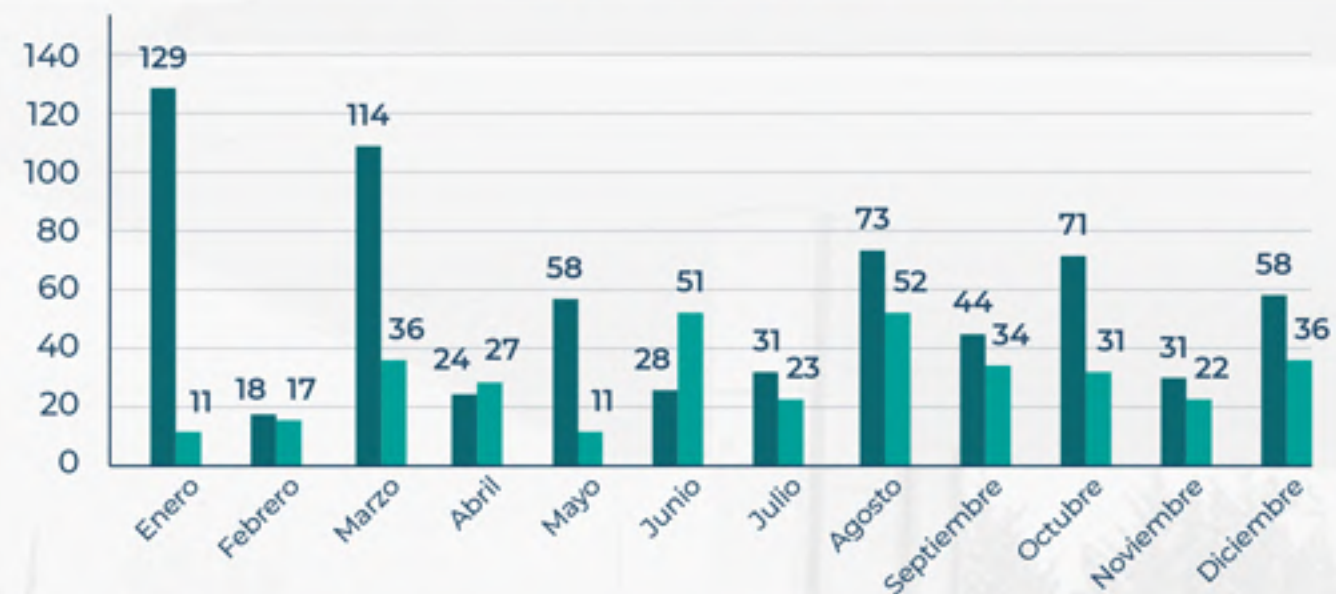
Emisión de permisos (■2015-2020)



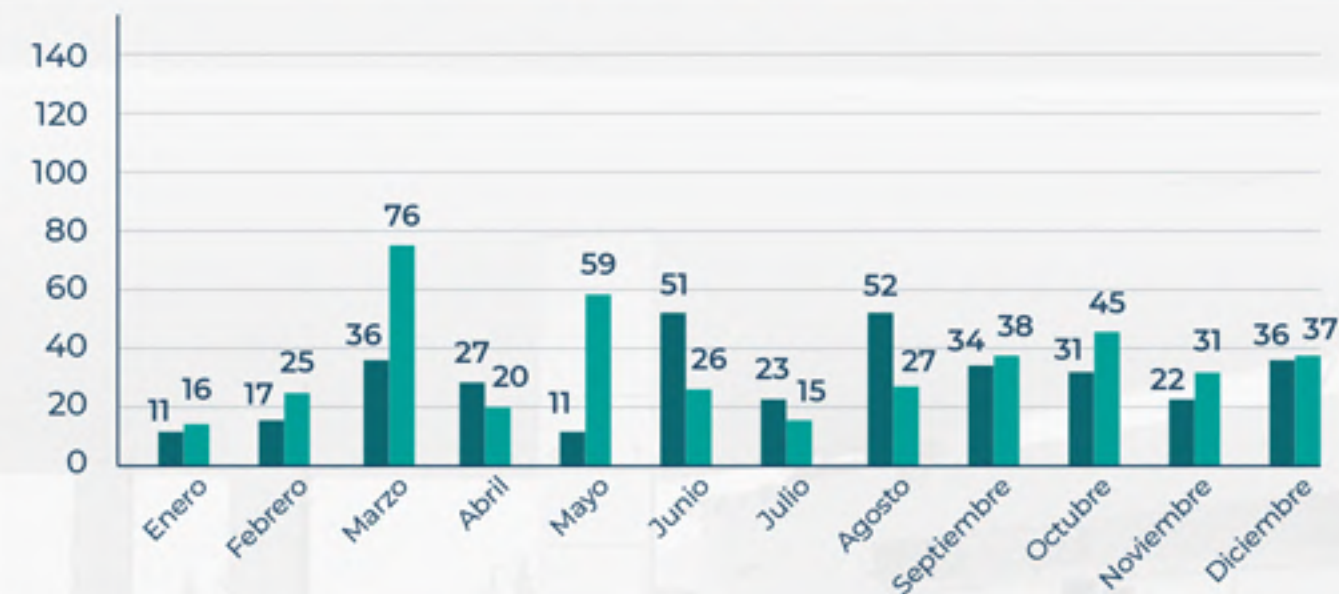
Emisión de permisos (■2015-2016■)



Emisión de permisos (■2016-2017■)



Emisión de permisos (■2017-2018■)



Emisión de permisos (■2018-2019■)



Emisión de permisos (■2019-2020-2021■)

